State Money Follows the Person Program Directors:

The Kaiser Family Foundation’s Commission on Medicaid and the Uninsured (KCMU) is conducting a survey of state Money Follows the Person (MFP) demonstrations as part of a larger effort to track states’ Medicaid long-term services and supports rebalancing efforts. This is the sixth survey conducted since 2008 that seeks to collect basic program information and highlight states’ progress in transitioning Medicaid beneficiaries to home and community-based settings.

We would greatly appreciate your assistance with completing the survey. Should you have any questions, please contact: Molly O’Malley Watts at molly@wattshealthpolicy.com (or 703-371-8596) or Erica Reaves at 202-347-5270.

Please return completed surveys by Tuesday, April 14th to EricaR@kff.org.

Thank you!

State Contact Information

State: __________________________________________

Program Director: ______________________________

Email: _________________________________________

Phone: _________________________________________

Basic Program Information

1. Date MFP demonstration became operational (MM/DD/YYYY): _________________

2. Total MFP funding earned as of March 2015: $______________
MFP Services

3. Do MFP participants in your state receive the following services? (check all that apply)

   a. HCBS waiver .......................... □ Yes  □ No
   b. State plan ........................... □ Yes  □ No
   c. Demonstration ........................ □ Yes  □ No
   d. Supplemental ........................ □ Yes  □ No

4. Did your state add or modify MFP services over the past year? If so, please explain the changes:

________________________________________________________________________
________________________________________________________________________

5. Describe the most critical strategies or innovative services that help MFP beneficiaries successfully transition to the community and on an ongoing basis (within the following categories):

   a. Pre-transition strategy/services:

________________________________________________________________________

   b. Housing supports:

________________________________________________________________________

   c. Post-transition strategy/services:

________________________________________________________________________

   d. Other:

________________________________________________________________________

   e. Does your state offer employment supports and services to MFP beneficiaries?

        □ Yes  □ No

If yes, please describe:

________________________________________________________________________
### Tracking MFP Progress Through 2015

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>Seniors</th>
<th>Individuals with Physical Disabilities</th>
<th>Individuals with Intellectual/Developmental Disabilities</th>
<th>Individuals with Mental Illness</th>
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<tbody>
<tr>
<td>Cumulative Transitions Completed</td>
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<tr>
<td>Transitions in Progress</td>
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<tr>
<td>Rate of reinstitutionalization in past year</td>
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<tr>
<td>Average age of MFP participants</td>
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<tr>
<td>Average number of days to transition to community</td>
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<tr>
<td>Housing option most likely to transition</td>
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</tbody>
</table>

6. Is your program on pace with annual transition targets?  ☐ Yes  ☐ No

   a. If no, please describe why? ____________________________________________

7. How do you expect the rate of MFP enrollment growth to change in the year ahead?

   ☐ Increase  ☐ Decrease  ☐ No Change  ☐ Do Not Know

8. Describe your state’s most successful outreach strategies used to identify potential MFP participants:

   ____________________________________________________________

9. Is your state trying to increase transitions for people with mental illness?  ☐ Yes  ☐ No

   a. If yes, please describe those efforts: ____________________________________

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Money Follows the Person: A 2015 State Survey of Transitions, Services, and Costs

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10. Does your demonstration offer self-directed options to MFP participants? □ Yes    □ No

   a. If yes, what percentage of MFP participants self-direct some or all of their services?
      ____%

   How has this percentage changed over the past year?

      □ Increased    □ Decreased    □ No change

11. Describe the key steps your state has taken to provide safe, affordable, and accessible
    housing for MFP participants:

____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

12. Does your state employ a housing coordinator under MFP to help with transitions?
    □ Yes    □ No

13. In addition to a program director (and housing coordinator, if applicable), describe
    additional program staff positions that are supported with MFP administrative funds:

____________________________________________________________________________
____________________________________________________________________________

14. MFP Participant Per Capita Costs

<table>
<thead>
<tr>
<th></th>
<th>Total</th>
<th>Seniors</th>
<th>Individuals with Physical Disabilities</th>
<th>Individuals with Intellectual/Developmental Disabilities</th>
<th>Individuals with Mental Illness</th>
</tr>
</thead>
<tbody>
<tr>
<td>Average Monthly Cost</td>
<td></td>
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</table>

   a. How does this total cost compare to the cost for institutional beneficiaries?

      □ Higher    □ Comparable    □ Lower

   b. How does this total cost compare to the cost for other HCBS beneficiaries?

      □ Higher    □ Comparable    □ Lower
15. Please describe current quality and/or evaluation processes in place (new or long-standing) that are used to track progress under the MFP demonstration:

____________________________________________________________________________
____________________________________________________________________________

a. Has your state used results from the Quality of Life survey to make changes to your MFP demonstration?  
☐ Yes  ☐ No

If yes, please describe: ____________________________________________________________

16. Does your state have an adequate supply of direct services workers?  
☐ Yes  ☐ No

a. Describe strategies used to meet workforce demands:

____________________________________________________________________________

Health and Delivery System Reform

17. Given new state options under the Affordable Care Act to broaden access to Medicaid HCBS (e.g., the Balancing Incentive Program, § 1915(k) Community First Choice state plan option, and the § 1915(i) HCBS state plan option), how has the MFP demonstration helped create new or build on existing LTSS rebalancing reforms?  

____________________________________________________________________________
____________________________________________________________________________

18. Is your state operating or planning to implement a Medicaid managed LTSS (MLTSS) program that will include MFP participants?  
☐ Yes  ☐ No

a. If yes, briefly describe the program and its impact on MFP participants:

____________________________________________________________________________

____________________________________________________________________________

b. If yes, is your state experiencing any challenges coordinating an MLTSS program with MFP?  
☐ Yes  ☐ No

If yes, describe the challenges: ____________________________________________________

Money Follows the Person: A 2015 State Survey of Transitions, Services, and Costs
Lessons Learned and Future Outlook

19. Did your state have a nursing facility diversion and/or other transition program in place prior to implementing MFP? ☐ Yes ☐ No

   a. If yes, how have your state’s diversion/transition efforts changed as a result of participation in MFP?

   __________________________________________________________
   __________________________________________________________
   __________________________________________________________

20. What are the most significant challenges or issues related to MFP in your state?

   __________________________________________________________
   __________________________________________________________
   __________________________________________________________
   __________________________________________________________

21. What impact will the expiration of MFP in 2016 have on state rebalancing efforts and the beneficiary transition experience?

   __________________________________________________________
   __________________________________________________________
   __________________________________________________________
   __________________________________________________________

22. Has your state developed a sustainability plan to maintain transition efforts when MFP funding expires? ☐ Yes ☐ No

   a. If yes, please describe:

   __________________________________________________________
   __________________________________________________________
   __________________________________________________________

Thank you for your participation in this survey!