

Table 1

## Share of the Medicaid Population Covered Under Different Delivery Systems, as of July 1, 2022

States	Type(s) of Managed Care In Place	Share of Medicaid Population in Different Delivery Systems		
		MCO	PCCM	FFS / Other
Alabama	PCCM	--	98.0%	2.0%
Alaska	FFS	--	--	100.0%
Arizona	MCO and PCCM	87.3%	1.8%	10.9%
Arkansas	MCO and PCCM*	4.7%	42.9%	52.4%
California	MCO	88.6%	--	11.4%
Colorado	MCO and PCCM*	11.0%	89.0%	0.0%
Connecticut	FFS*	--	--	100.0%
Delaware	MCO	>95.0%	--	<5.0%
DC	MCO	88.0%	--	12.0%
Florida	MCO	87.0%	--	13.0%
Georgia	MCO	75.0%	--	25.0%
Hawaii	MCO	99.9%	--	0.1%
Idaho	PCCM*	--	89.0%	11.0%
Illinois	MCO	80.4%	--	19.7%
Indiana	MCO	83.7%	--	16.3%
Iowa	MCO	95.0%	--	5.0%
Kansas	MCO	98.0%	--	2.0%
Kentucky	MCO	90.0%	--	10.0%
Louisiana	MCO	91.0%	--	9.0%
Maine	FFS	--	--	100.0%
Maryland	MCO	90.0%	--	10.0%
Massachusetts	MCO and PCCM	56.0%	33.0%	11.0%
Michigan	MCO	76.0%	--	23.9%
Minnesota	MCO	87.6%	--	12.4%
Mississippi	MCO	46.2%	--	53.8%
Missouri	MCO	79.0%	--	21.0%
Montana	PCCM	--	86.9%	13.1%
Nebraska	MCO	99.9%	--	0.1%
Nevada	MCO	83.0%	--	17.0%
New Hampshire	MCO	98.0%	--	2.0%
New Jersey	MCO	98.0%	--	2.0%
New Mexico	MCO	92.0%	--	8.0%
New York	MCO	77.4%	--	22.6%
North Carolina	MCO and PCCM	69.0%	28.0%	3.0%
North Dakota	MCO and PCCM	26.8%	43.9%	29.3%
Ohio	MCO	90.6%	--	9.4%
Oklahoma	PCCM	--	66.0%	34.0%
Oregon	MCO*	91.5%	--	8.5%
Pennsylvania	MCO	97.2%	--	2.8%
Rhode Island	MCO	87.5%	--	12.5%
South Carolina	MCO*	81.0%	--	19.0%
South Dakota	PCCM	--	66.0%	34.0%
Tennessee	MCO	100.0%	--	0.0%
Texas	MCO	97.0%	--	3.0%
Utah	MCO	84.0%	--	16.0%
Vermont	FFS	--	--	100.0%
Virginia	MCO	98.0%	--	2.0%
Washington	MCO and PCCM	87.8%	<1.0%	12.2%
West Virginia	MCO	81.0%	--	19.0%
Wisconsin	MCO	81.5%	--	18.5%
Wyoming	FFS	--	--	100.0%

NOTE: MCO refers to risk-based managed care; PCCM refers to Primary Care Case Management. FFS/Other refers to Medicaid beneficiaries who are not in MCOs or PCCM programs. 2021 survey data used for states that did not respond to the 2022 survey or to this question (AR, GA, and NC). \*AR - Most expansion adults served by Qualified Health Plans through premium assistance waiver. \*CO - PCCM enrollees are part of the state's Accountable Care Collaboratives (ACCs). \*CT - Operates its program on a fee-for-service basis using three ASO entities and also uses PCCM authority to provide value-based payments in its Person-Centered Medical Home Plus (PCMH+) program. \*ID - The Medicaid-Medicare Coordinated Plan (MMCP) has been recategorized by CMS as an MCO but is not counted here as such since it is secondary to Medicare. \*OR - MCO enrollees include those enrolled in the state's Coordinated Care Organizations (CCOs). \*SC - Uses PCCM authority to provide medical home and care management services to enrollees in its Medically Complex Children's waiver program.

SOURCE: Annual KFF survey of state Medicaid officials conducted by Health Management Associates, October 2022

Table 2

## Benefit Changes, FY 2022 and FY 2023

States	FY 2022		FY 2023	
	Enhancements/ Additions	Restrictions/ Eliminations	Enhancements/ Additions	Restrictions/ Eliminations
Alabama	X			
Alaska	X		X	
Arizona	X		X	
Arkansas	NR	NR	NR	NR
California	X		X	
Colorado	X		X	
Connecticut	X		X	
Delaware			X	
DC	X		X	
Florida				
Georgia	NR	NR	NR	NR
Hawaii			X	
Idaho			X	
Illinois	X		X	
Indiana				
Iowa	X		X	
Kansas	X			
Kentucky			X	
Louisiana	X		X	
Maine			X	
Maryland	X		X	
Massachusetts	X		X	
Michigan	X		X	
Minnesota	X			
Mississippi				
Missouri	X		X	
Montana	X	X	X	
Nebraska			X	
Nevada	X		X	
New Hampshire			X	
New Jersey	X			
New Mexico			X	
New York	X		X	
North Carolina	X			
North Dakota			X	
Ohio	X		X	
Oklahoma	X	X		
Oregon	X		X	
Pennsylvania	X			
Rhode Island	X			
South Carolina	X		X	
South Dakota				
Tennessee	X		X	
Texas	X			
Utah	X		X	
Vermont			X	
Virginia	X		X	
Washington	X			
West Virginia			X	
Wisconsin	X		X	
Wyoming				
<b>Totals</b>	<b>33</b>	<b>2</b>	<b>34</b>	<b>0</b>

NOTE: We asked states to report benefit enhancements, additions, restrictions, and eliminations for FY 2022 and FY 2023. Excluded from these changes are pharmacy services, telehealth changes, federally required benefit changes (e.g., SUPPORT Act, ARPA), and temporary changes adopted via emergency authorities in response to the COVID-19 pandemic. NR: State did not respond to the 2022 survey.  
 SOURCE: Annual KFF survey of state Medicaid officials conducted by Health Management Associates, October 2022

Table 3

## FFS Provider Rate Changes, FY 2022

States	Inpatient Hospital		Outpatient Hospital		Primary Care Physicians		Specialists		OB/GYNs		Dentists		Nursing Facilities		HCBS		Any Provider	
Rate Change	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-
Alabama	X						X		X		X		X		X		X	
Alaska	X		X		X		X		X		X		X		X		X	
Arizona	X												X		X		X	
Arkansas	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
California	X												X		X		X	
Colorado	X		X		X		X		X		X		X		X		X	
Connecticut	X		X								X		X		X		X	
Delaware		X			X		X		X		X		X		X		X	X
DC	X		X										X		X		X	
Florida	X		X										X		X		X	
Georgia	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
Hawaii	X		X										X				X	
Idaho		X				X		X		X				X	X		X	X
Illinois	X		X								X		X		X		X	
Indiana	X		X										X		X		X	
Iowa	X		X										X		X		X	
Kansas		X							X		X		X		X		X	X
Kentucky	X		X		X								X		X		X	
Louisiana		X											X				X	X
Maine	X		X		X								X		X		X	
Maryland	X		X		X		X		X				X		X		X	
Massachusetts	X		X								X		X		X		X	
Michigan		X											X		X		X	X
Minnesota	X		X								X		NR	NR	NR	NR	X	
Mississippi		X									X		X		X		X	X
Missouri	X			X			X						X		X		X	X
Montana		X		X	X		X		X		X		X		X		X	X
Nebraska	X		X		X		X		X		X		X		X		X	
Nevada		X												X	X		X	X
New Hampshire		X											X		X		X	X
New Jersey	X		X		X		X		X		X		X		X		X	
New Mexico	X		X										X		X		X	
New York	X		X										X		X		X	
North Carolina	X		X			X		X		X		X	X		X		X	X
North Dakota	X		X		X		X		X		X		X		X		X	
Ohio		X											X		X		X	X
Oklahoma		X											X		X		X	X
Oregon	X						X						X				X	
Pennsylvania		X												X	X		X	X
Rhode Island	X		X										X		X		X	
South Carolina	X		X										X		X		X	
South Dakota	X		X		X		X		X		X		X		X		X	
Tennessee													X				X	
Texas		X	X											X			X	X
Utah		X											X		X		X	X
Vermont		X	X		X		X		X		X		X		X		X	X
Virginia	X		X		X								X		NR	NR	X	
Washington		X			X		X		X		X		X				X	X
West Virginia	X		X		X		X		X		X		X		X		X	
Wisconsin	X		X				X				X		X		X		X	
Wyoming		X											X		X		X	X
Totals	31	17	28	2	15	2	16	2	14	2	20	1	44	4	41	0	49	19

NOTE: "+" refers to provider rate increases and "-" refers to provider rate restrictions. FFS: fee-for-service. HCBS: Home and community-based services. For the purposes of this report, provider rate restrictions include cuts to rates for physicians, dentists, outpatient hospitals, and HCBS as well as both cuts or freezes in rates for inpatient hospitals and nursing facilities. NR: State did not respond to the 2022 survey (AR and GA) or did not provide data for that provider type. Tennessee operates as a 100% managed care programs and does not set FFS rates, with the exception of minimum nursing facility rates that MCOs are required to meet.

SOURCE: Annual KFF survey of state Medicaid officials conducted by Health Management Associates, October 2022

Table 4

## FFS Provider Rate Changes, FY 2023

States	Inpatient Hospital		Outpatient Hospital		Primary Care Physicians		Specialists		OB/GYNs		Dentists		Nursing Facilities		HCBS		Any Provider	
Rate Change	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-	+	-
Alabama	X		X		X		X				X		X		X		X	
Alaska	X		X			X		X		X		X		X		X		X
Arizona		X							X				X		X		X	X
Arkansas	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
California	X												X		X		X	
Colorado	X		X		X		X		X		X		X		X		X	
Connecticut	X		X										X		X		X	
Delaware		X			X		X		X		X		X		X		X	X
DC	X		X										X		X		X	
Florida		X	X										X		X		X	X
Georgia	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR	NR
Hawaii	X		X										X		X		X	
Idaho		X			X		X		X		X		X		X		X	X
Illinois		X							X		X		X		X		X	X
Indiana	X		X										X				X	
Iowa	X		X											X	X		X	X
Kansas	X		X				X						X		X		X	
Kentucky	X		X		X								X		X		X	
Louisiana		X											X		X		X	X
Maine		X			X		X		X		X		X		X		X	X
Maryland	X		X		X		X		X		X		X		X		X	
Massachusetts	X		X										X		X		X	
Michigan		X	X		X		X				X		X				X	X
Minnesota	X		X								X		NR	NR	NR	NR	X	
Mississippi		X	X		X		X		X		X		X		X		X	X
Missouri	X		X		X		X		X		X		X		X		X	
Montana		X		X	X		X		X		X		X		X		X	X
Nebraska	X		X		X		X		X		X		X		X		X	
Nevada		X												X	X		X	X
New Hampshire	X										X		X		X		X	
New Jersey	X		X		X		X		X		X		X		X		X	
New Mexico		X												X	X		X	X
New York	X		X		X		X		X		X		X		X		X	
North Carolina	X		X										X				X	
North Dakota	X		X		X		X		X		X		X		X		X	
Ohio		X											X		X		X	X
Oklahoma		X									X		X		X		X	X
Oregon	X													X			X	X
Pennsylvania		X											X				X	X
Rhode Island	X		X		X						X		X		X		X	
South Carolina		X									X		X		X		X	X
South Dakota	X		X		X		X		X		X		X		X		X	
Tennessee													X				X	
Texas		X												X				X
Utah		X												X	X		X	X
Vermont		X			X		X		X		X		X		X		X	X
Virginia	X		X		X				X		X		X		X		X	
Washington		X									X		X				X	X
West Virginia		X												X	X		X	X
Wisconsin	X		X										X		X		X	
Wyoming		X											X		X		X	X
Totals	26	22	26	1	19	1	17	1	17	1	25	0	41	7	40	0	48	25

NOTE: "+" refers to provider rate increases and "-" refers to provider rate restrictions. FFS: fee-for-service. HCBS: Home and community-based services. For the purposes of this report, provider rate restrictions include cuts to rates for physicians, dentists, outpatient hospitals, and HCBS as well as both cuts or freezes in rates for inpatient hospitals and nursing facilities. NR: State did not respond to the 2022 survey (AR and GA) or did not provide data for that provider type. Tennessee operates as a 100% managed care programs and does not set FFS rates, with the exception of minimum nursing facility rates that MCOs are required to meet.

SOURCE: Annual KFF survey of state Medicaid officials conducted by Health Management Associates, October 2022

Table 5

# Provider Taxes in Place, FY 2022 and FY 2023

States	Hospitals		Intermediate Care Facilities		Nursing Facilities		MCO		Other	
	2022	2023	2022	2023	2022	2023	2022	2023	2022	2023
Alabama	X	X			X	X			X	X*
Alaska										
Arizona	X	X			X	X				
Arkansas	X	X	X	X	X	X	X	X		
California	X	X	X	X	X	X	X	X**	X	X
Colorado	X	X	X	X	X	X				
Connecticut	X	X	X	X	X	X				
Delaware					X	X				
DC	X	X	X	X	X	X	X	X		
Florida	X	X	X	X	X	X				
Georgia	X	X			X	X				
Hawaii	X	X			X	X				
Idaho	X	X	X	X	X	X				
Illinois	X	X	X	X	X	X	X	X		
Indiana	X	X	X	X	X	X				
Iowa	X	X	X	X	X	X				
Kansas	X	X			X	X	X	X		
Kentucky	X	X	X	X	X	X			X*	X*
Louisiana	X	X	X	X	X	X	X	X	X	X
Maine	X	X	X	X	X	X			X	X
Maryland	X	X	X	X	X	X				
Massachusetts	X	X			X	X			X	X
Michigan	X	X			X	X	X	X	X	X
Minnesota	X	X	X	X	X	X	X	X	X	X
Mississippi	X	X	X	X	X	X			X	X*
Missouri	X	X	X	X	X	X			X*	X*
Montana	X	X			X	X				
Nebraska			X	X	X	X				
Nevada					X	X				
New Hampshire	X	X			X	X	X	X		
New Jersey	X	X	X	X	X	X	X	X	X	X
New Mexico					X	X	X	X		
New York	X	X	X	X	X	X			X*	X*
North Carolina	X	X	X	X	X	X				
North Dakota			X	X						
Ohio	X	X	X	X	X	X	X	X		
Oklahoma	X	X	X	X	X	X			X	X
Oregon	X	X			X	X	X	X		
Pennsylvania	X	X	X	X	X	X	X	X		
Rhode Island	X	X			X	X	X	X		
South Carolina	X	X	X	X						
South Dakota			X	X						
Tennessee	X	X	X	X	X	X			X	X
Texas	X	X			X	X	X	X		
Utah	X	X	X	X	X	X			X	X
Vermont	X	X	X	X	X	X			X*	X*
Virginia	X	X	X	X						
Washington	X	X			X	X	X	X		
West Virginia	X	X	X	X	X	X	X	X	X*	X*
Wisconsin	X	X	X	X	X	X				
Wyoming	X	X			X	X			X	X*
Totals	44	44	33	33	46	46	18	18	18	18

NOTE: This table includes provider taxes reported by states. \*\*CA's MCO Tax is set to expire on 12/31/22. \* denotes states with more than one "other" provider tax in place. 2021 survey data used for states that did not respond to the 2022 survey (AR and GA).

SOURCE: Annual KFF survey of state Medicaid officials conducted by Health Management Associates, October 2022